



Investment Opportunity

Mount Todd Gold Project

Vista's ready-to-build Mount Todd Gold Project (Mt Todd) is one of the largest development-stage gold deposits in Australia with measured and indicated gold resources totalling more than 7.8 million ounces.

Situated 250km southeast of Darwin and just over 40km from Katherine, Mt Todd offers significant scale, development optionality, growth opportunities, advanced local infrastructure, community support, and demonstrated economic feasibility. All major operating and environmental permits necessary to initiate development are in place.

Mt Todd is a brownfield development project with significant existing infrastructure (current replacement value of approximately A\$130 million) including: paved access from the major transportation corridor, a natural gas pipeline to site for future power generation, medium-tension power lines for present power needs, a freshwater reservoir, tailings impoundment facility, and readily available labour and technical personnel.

Mt Todd will undertake conventional open pit mining operations, extracting ore for onsite processing through a newly constructed carbon-in-leach plant.

A refreshed feasibility study on the project will be published during 2025 outlining a smaller scale operation with potential production of around 150-200,000 ounces of gold per year with an estimated initial CAPEX of US\$400 million.

MINERALS

Investment Type

Brownfield

Status

Approvals in place

Region

Big Rivers, Northern Territory, Australia

Project Value

Initial CAPEX US\$400M

Presented to market by



JORC Mineral Resources

364.4 Mt @ 0.81 g/t Au for
9.49 Moz Au



JORC Ore Reserves

280.4 Mt @ 0.77 g/t Au
for 6.98 Moz Au



Mine life

20+ years



Production rate

150,000 - 200,000 ounces
per annum



Target investment

Seeking direct equity investment
and joint ventures opportunities



All major permits
approved & feasibility
study complete





About the project

The Mt Todd mine was first developed in the mid-1990s, with mining ceasing in 2000. The site covers a mine tenement of more than 153,700 ha, which includes both the Batman and Quigley's gold deposits.

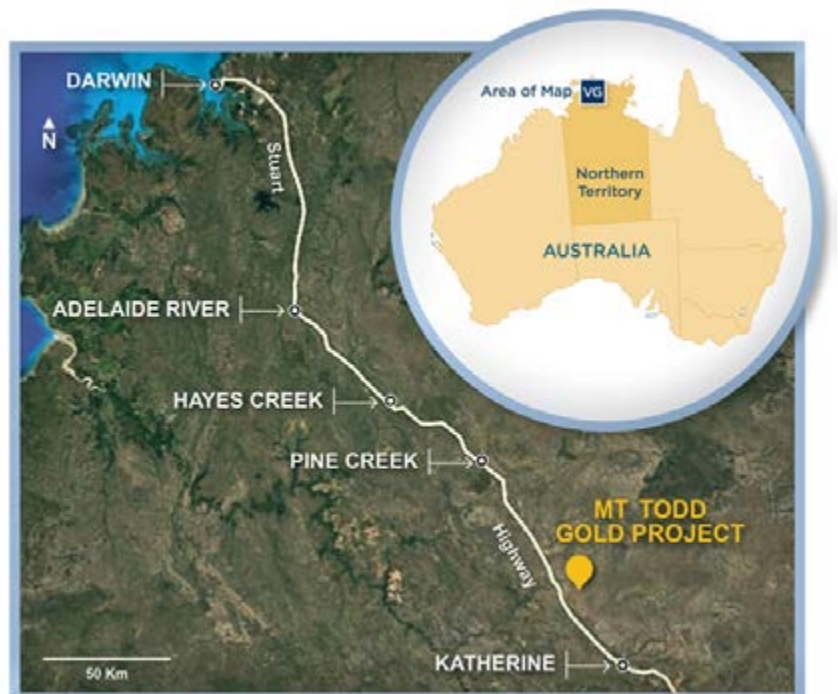
The site was acquired by Vista Gold and its wholly owned subsidiary Vista Gold Australia in 2006.

Currently not in production, Vista Gold is expecting to complete its new feasibility study in mid-2025 prior to making a final investment decision on the project.

A favourable investment decision could lead to a two-year construction phase employing approximately 450 people with an ongoing workforce of 350 during operations.

Company profile

Vista Gold is a US-based gold company based out of Denver, Colorado, which is currently entirely focused on the development of the Mount Todd Gold Project.



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More information

Mount Todd Gold Project



Critical Minerals Guide NT

